

AirArabia



RESULTS PRESENTATION

Q2 / H1 2025

STRATEGIC SUMMARY

H1/Q2 2025

STRATEGIC SUMMARY – H1/Q2 2025

- Air Arabia delivered strong financial results in H1 with net profit of AED 770 million, up 11%, and revenue rising 8% to AED 3.44 billion.
- Passenger traffic surged 13% in H1 with over 10.1 million passengers carried across all hubs in the UAE, Morocco, Egypt, and Pakistan, marking a significant increase compared to the same period last year at a seat load factor of 84%.
- Despite flight cancelations caused due regional conflict, Air Arabia continued to grow capacity across all hubs driven by sustained passenger demand.
- In H1, the carrier expanded its network with the launch of 13 new routes and the increase in frequencies in key markets.
- Two aircraft added in H1, bringing the total fleet to 83 Airbus A320 and A321, with 120 new aircraft on order with Airbus are expected to begin delivery by end of 2025.
- The group's performance in Q2 and H1 highlight the effectiveness of its business model, strategic expansion and the consistent shareholder value creation.

FINANCIAL REVIEW

H1/Q2 2025

KEY PERFORMANCE – H1 2025

(AED Millions)	2025	2024	Change	%
Pax (m)	6.07	5.44	0.63	12%
LF %	84.8%	81.9%	2.9%	3%
Revenue (m)	3447.2	3197.3	249.9	8%
Operating Profit / (Loss)	551.7	569	(17.3)	(3%)
Operating Profit / (Loss) Margin %	16%	18%	(2%)	(10%)
Net Profit / (Loss)	770.1	693.1	77	11%
* Pax (all hubs)	10.1	8.9 M		13%
* Average LF (all hubs)	84%	81%		3%

KEY PERFORMANCE – Q2 2025

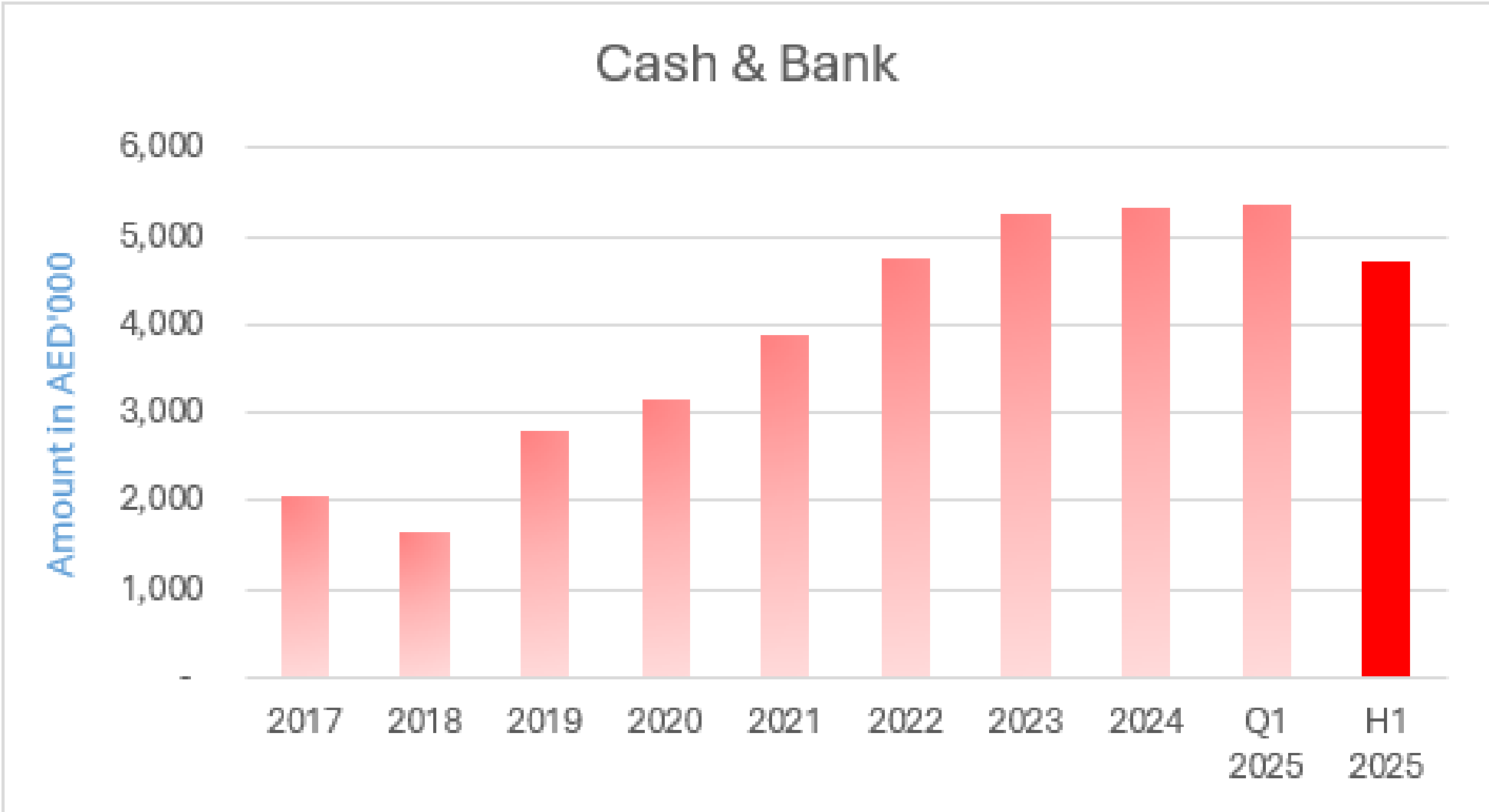
(AED Millions)	2025	2024	Change	%
Pax (m)	3.04	2.63	0.4	16%
LF %	84%	79%	5%	6%
Revenue (m)	1692.1	1656.4	35.7	2%
Operating Profit / (Loss)	284.6	347	(62.4)	(18%)
Operating Profit / (Loss) Margin %	17%	21%	(4%)	(20%)
Net Profit / (Loss)	414.7	427.2	(12.5)	(3%)
* Pax (all hubs)	5.1 M	4.5 M		15%
* Average LF (all hubs)	85%	80%		6%

BALANCE SHEET – H1 2025

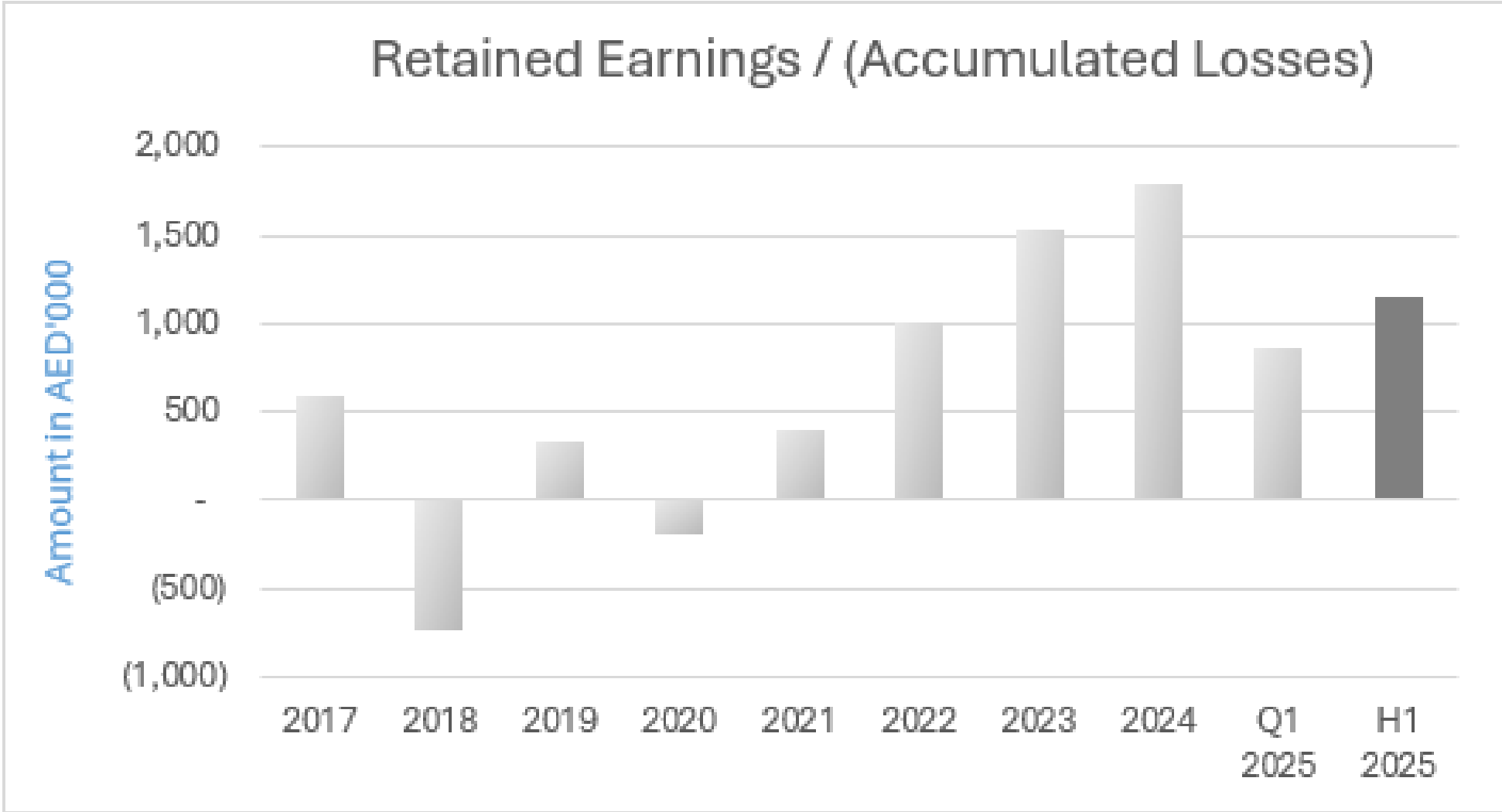
(AED Millions)	H1 2025	YE 2024	Change	%
Assets				
Non-Current Assets	9,608	9,164	444	5%
Current Assets	5,780	6,197	(417)	(7%)
Total Assets	15,388	15,361	27	0.2%
Liabilities & Equity				
Non-Current Liabilities	2,822	3,023	(201)	(7%)
Current Liabilities	5,189	4,386	803	18%
Total Liabilities	8,011	7,409	602	8%
Capital & Reserves				
Equity	7,377	7,952	(575)	(7%)
Total Liabilities & Equities	15,388	15,361	26.928	0.2%

CASH GENERATION

Cash & Bank



Retained Earnings /
(Accumulated Losses)



FLEET STATUS

H1 2025

CURRENT FLEET



Airbus A320ceo

74 Aircraft in service

Fleet Allocation / Current

48 Sharjah	02 Ras Al Khaimah
11 Morocco	12 Abu Dhabi
04 Egypt	06 Pakistan



Airbus A321ceo/A321neo LR

9 Aircraft in service

120 Airbus A320 family aircraft on order
with delivery starting in 2025.

OUTLOOK

- The aviation industry continues to face persistent geopolitical tensions and economic uncertainties, driven by multiple global factors that are expected to exert additional pressure on the sector.
- Air Arabia remains focused on executing its strategic growth plans, expanding its network, enhancing operational efficiency and innovative product offering to its customers.
- Fleet expansion continues with new routes launched across hubs to meet growing demand and strengthen market position.
- The group's solid fundamentals, resilient business model and prudent management reinforce its ability to deliver sustained value to customers and stakeholders.

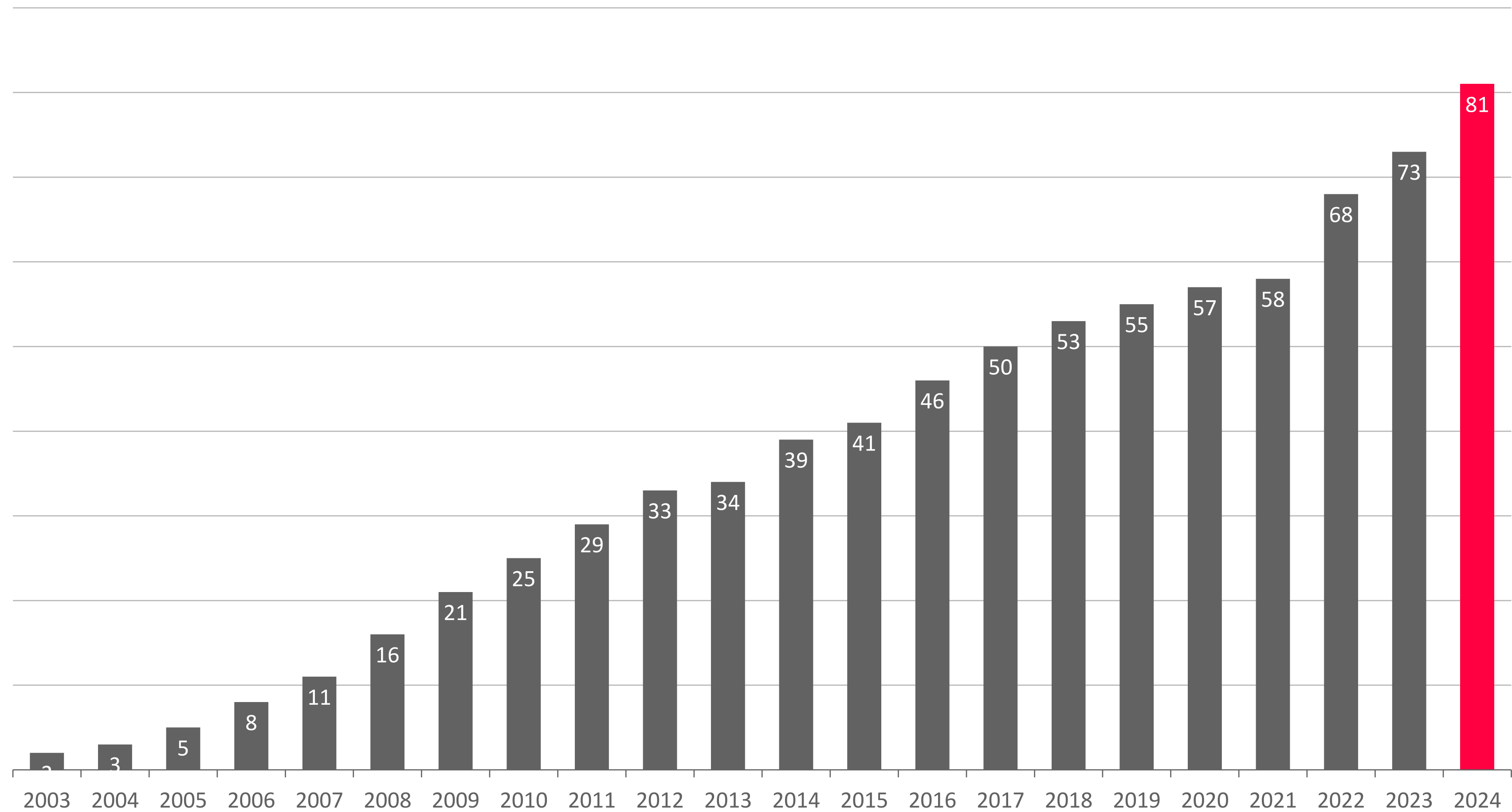
ESG

- Air Arabia obtained Limited Assurance Statement for 2024 ESG Report, conducted under ISAE 3000 standards.
- Air Arabia comprehensive 2024 ESG Report, can be viewed here:
[Air Arabia ESG Report 2024.pdf](#)
- Maintained ‘Leader’ category in MSCI ESG Ratings with an “AA” score, highlighting ongoing progress in environmental, social and governance (ESG) practices.
- In H1, Air Arabia Corporate Social Responsibility Program “Charity Cloud” commenced operations of two Clinics in Bangladesh and Egypt, expanding access to essential healthcare services for those in need.

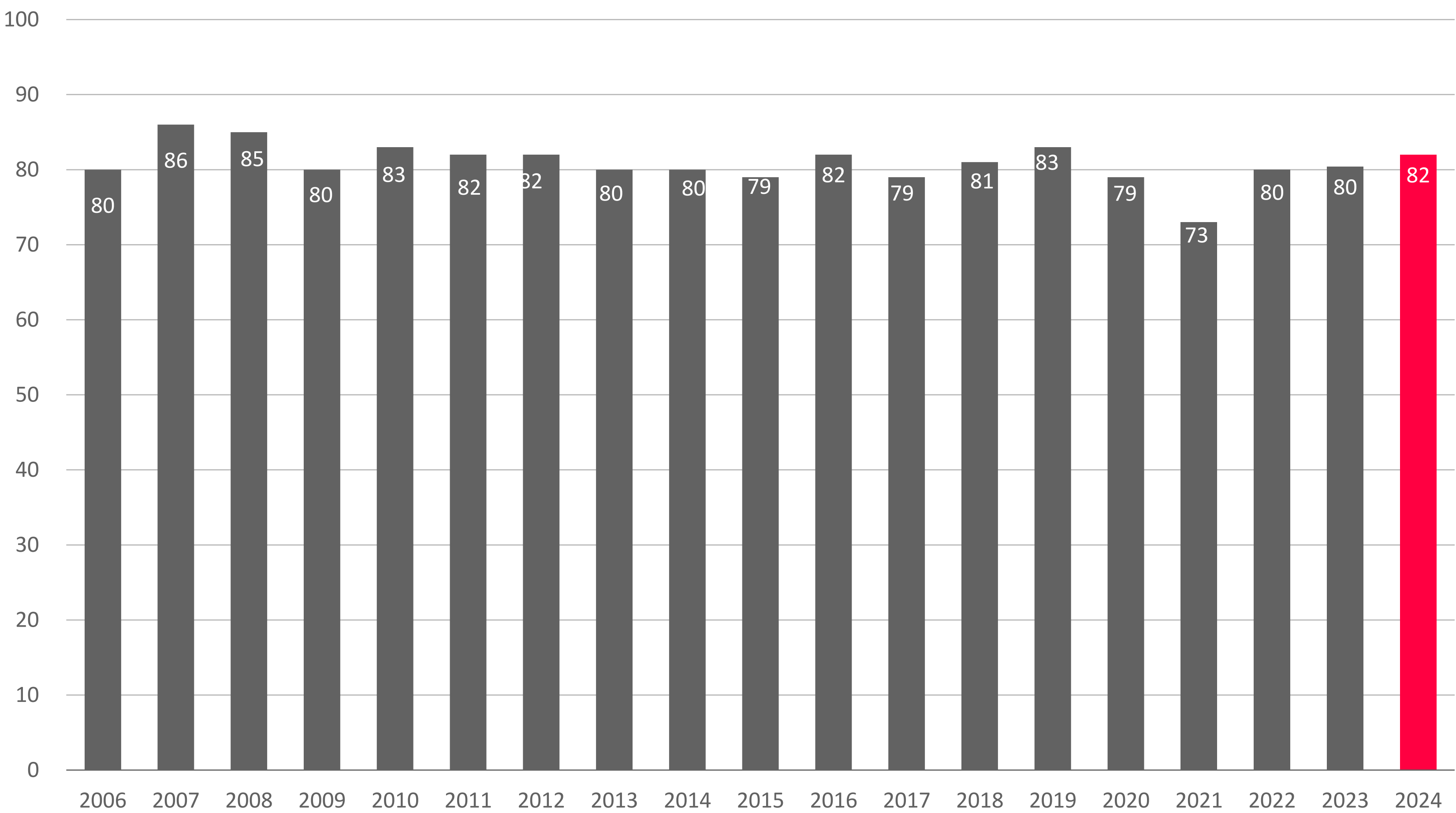
APPENDIX



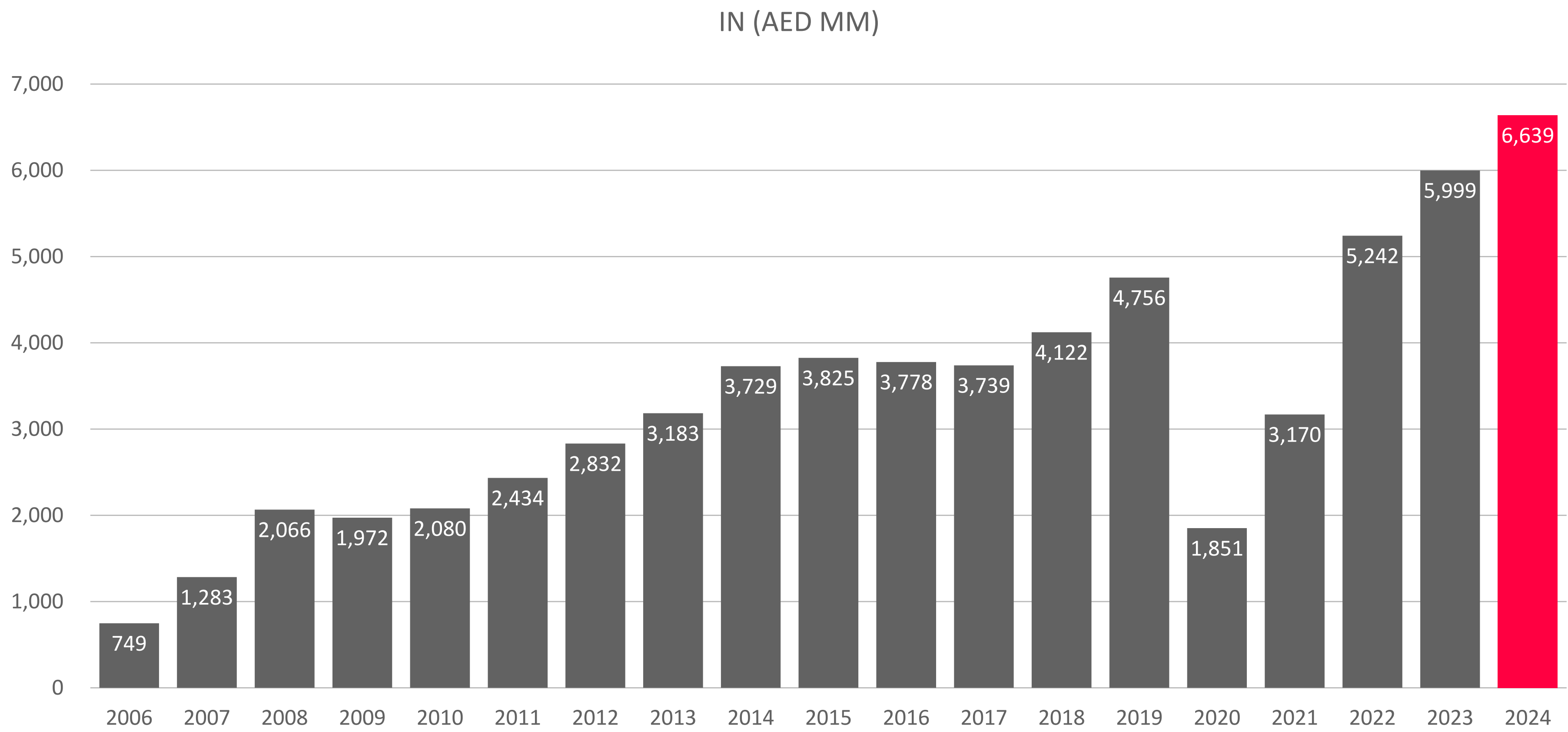
FLEET SIZE HISTORICAL YEARLY



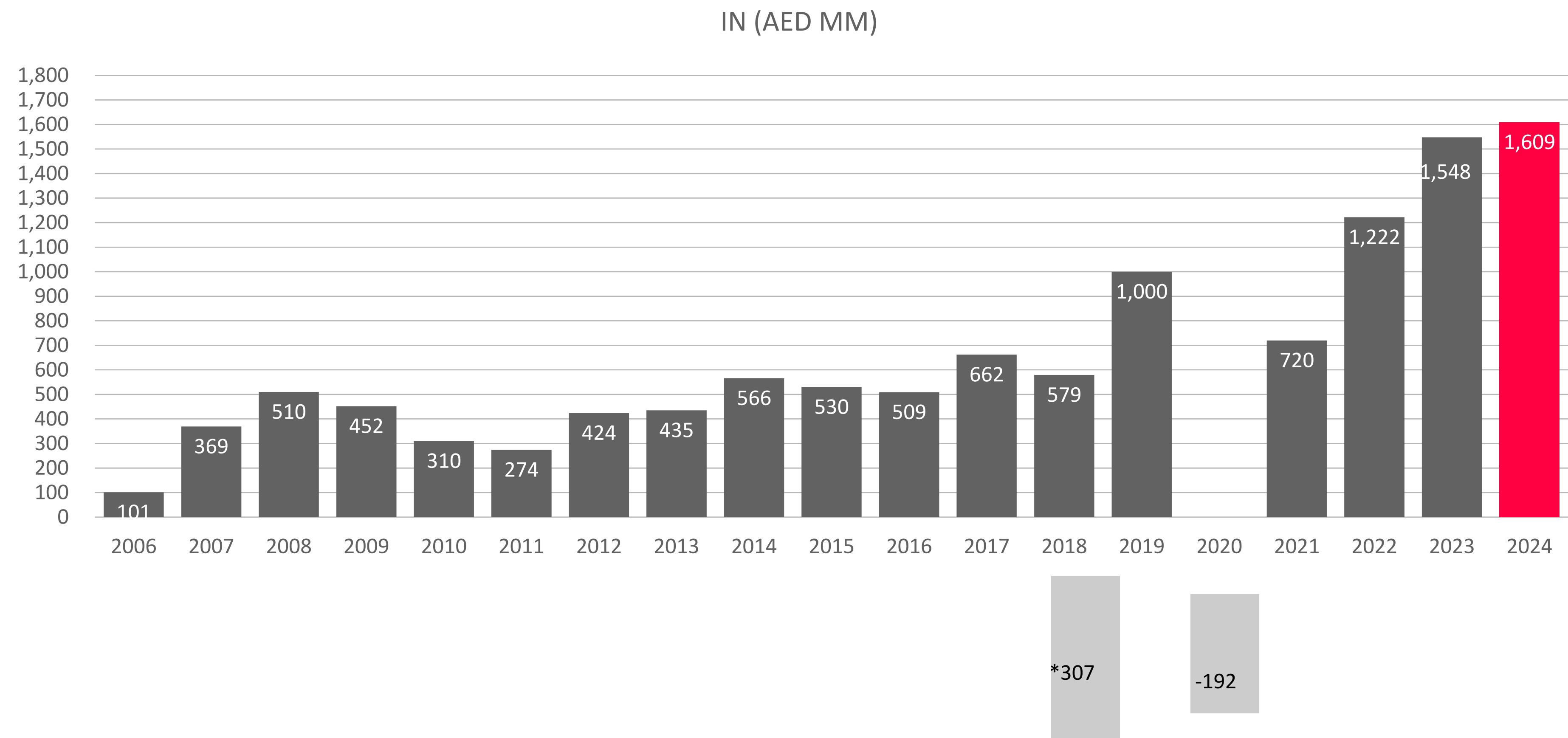
SEAT LOAD FACTOR HISTORICAL YEARLY



REVENUE HISTORICAL YEARLY



NET PROFIT HISTORICAL YEARLY



CORPORATE SOCIAL RESPONSIBILITY

Air Arabia’s award winning corporate social responsibility program “Charity Cloud” provides sustainable education and healthcare initiatives in underprivileged communities across the world. Charity Cloud built and operates over 15 schools and clinics in 12 countries and treats over 30,000 patient yearly and provides education for over 1,000 student every year.

Charity Cloud Schools	Charity Cloud Clinics
Sri Lanka	Sudan
India	Yemen
Nepal	Egypt
Turkey	Sri Lanka
Kenya	Bangladesh
Egypt	Tajikistan
Morocco	Cambodia



ESG matters are important consideration in how we do business, including our corporate governance systems that runs at every level in the organization, risk management and methodology to serve customers and support for local communities. Our main driver is the sustainability and efficiency embedded in the culture and management of the airline. Equally important, we believe that the core items that are critical of our ESG approach are practiced across the organization through efficient operations and environment friendly practices. For Air Arabia, this means we are leveraging our business and policy expertise, and presence to help drive an inclusive recovery, expand, and accelerate sustainability. Please review Air Arabia’s ESG report for more information.

AIR ARABIA GROUP COMPANIES

AirArabia
UAE • Morocco • Egypt

AirArabia
Engineering

AirArabia
Simulator

AirArabia
Academy

FlyJinnah 

cozmotravel


الشارقة لخدمات الطيران
Sharjah Aviation Services

ibyta
b2b travel



CENTRO
Sharjah

Radisson 
HOTELS & RESORTS

sayara 
limousine & car rental


ACTION
HOSPITALITY



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