



AIR ARABIA GROUP

FINANCIAL RESULTS

Q3 2018



AirArabia

COMMERCIAL DEVELOPMENTS

Q3 2018

AirArabia

- Permissions received to launch:
 - Sulaymaniyah (Iraq)
 - Prague (Czech rep)
 - Kabul (Afghanistan)
- To date 14 new route launches 2018
 - Sharjah x 7
 - Egypt x 6
 - Moroc x 1

BALANCE SHEET

AirArabia

(AED Millions)	Q3/18	YE 17
<u>Assets</u>		
Non Current Assets	9,691	9,773
Current Assets	3,652	3,191
Total Assets	13,343	12,964
<u>Liabilities & Equity</u>		
Non Current Liabilitie	4,279	4,664
Current Liabilities	2,252	2,197
Total Liabilities	6,531	6,861
<u>Capital & Reserves</u>		
Equity	6,812	6,103
Total Liabilities & Equity	13,343	12,964

FINANCIAL RESULTS

Q3 2018

AirArabia

(AED Millions)	2018	2017	VLY	%
Revenue (m)	1,282	1,164	118	10
Direct Costs (m)	(893)	(785)	(108)	(13.8)
Marketing & Overhead (m)	(64)	(85)	(20)	(23.5)
Operating Profit	325	294	31	10.7
Non Operating (m)	(25)	82	(107)	(130)
Net Profit	300	376	(76)	(20)

FINANCIAL RESULTS

9mths / 2018

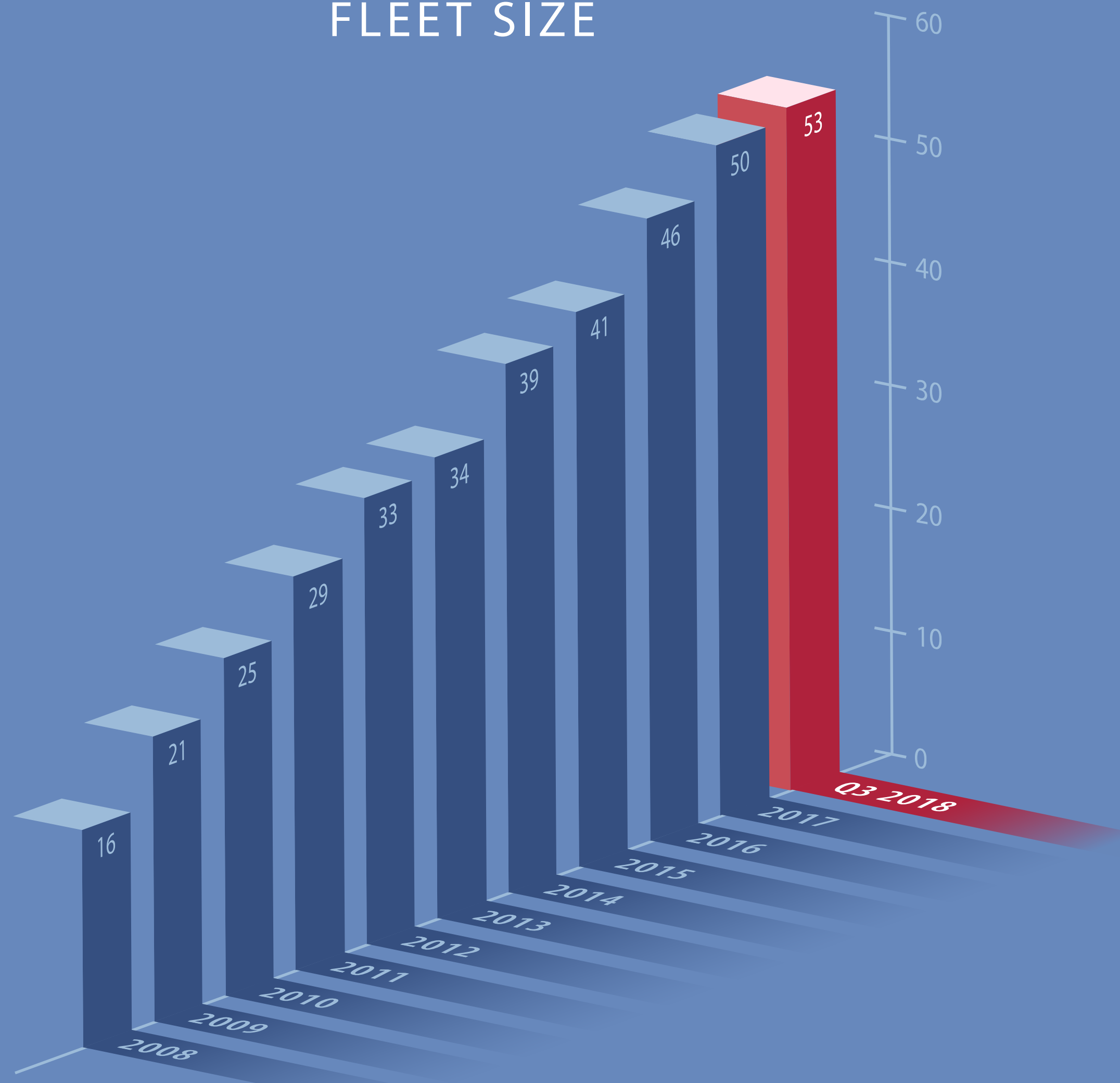
AirArabia

(AED Millions)	2018	2017	VLY	%
Revenue (m)	3,098	2,880	218	8
Direct Costs (m)	(2,373)	(2,164)	(209)	(9.6)
Marketing & Overhead (m)	(188)	(213)	25	11.7
Operating Profit	537	503	34	7
Non Operating (m)	(7)	134	(141)	(105)
Net Profit	530	637	(107)	17

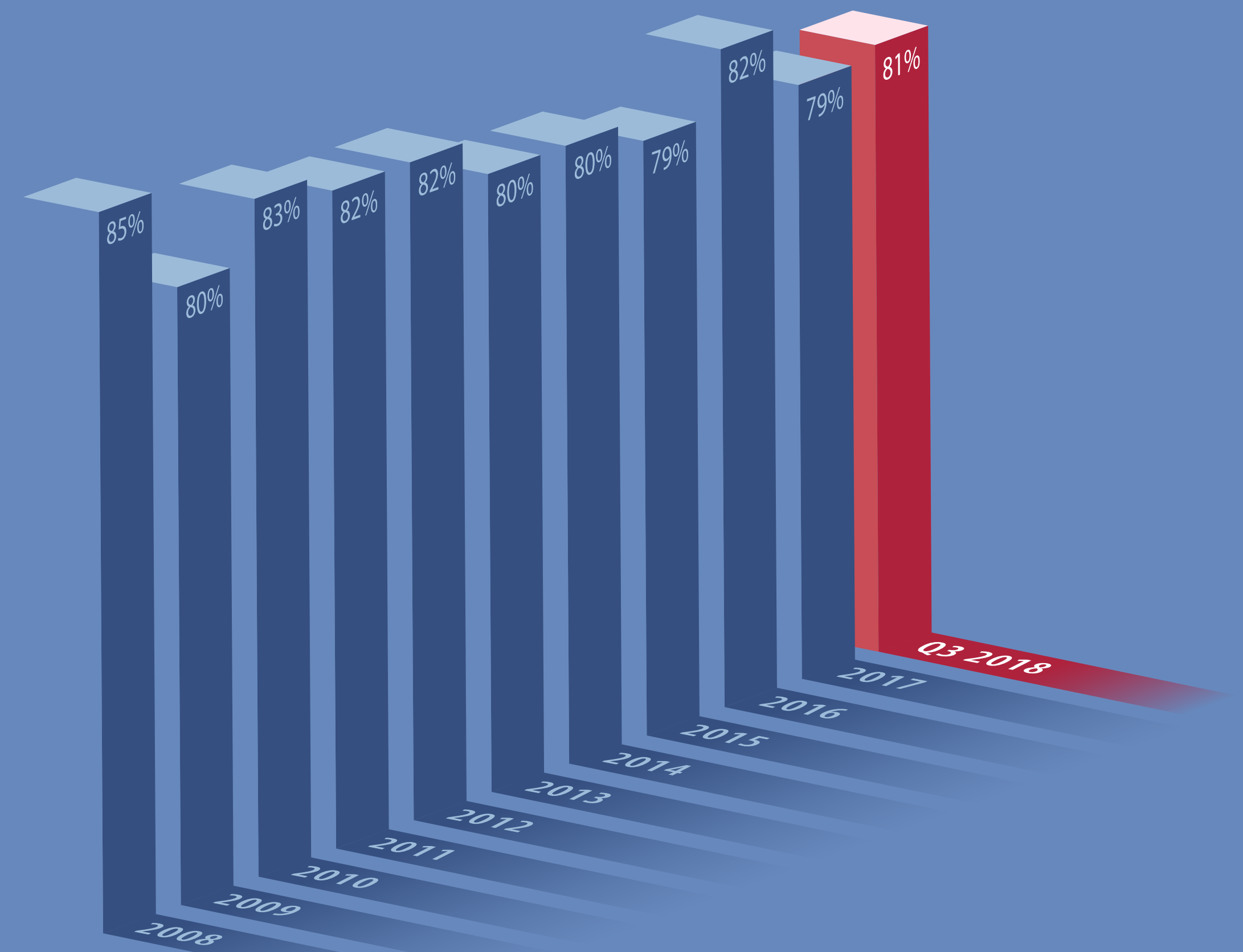
FLEET & LOAD FACTOR

AirArabia

FLEET SIZE



LOAD FACTOR



GLOBAL ROUTE MAP

AirArabia



CONTACT INVESTOR RELATIONS

AirArabia



Investor-relations.airarabia.com



+971 6 5088977



investorrelations@airarabia.com



www.airarabia.com

DISCLAIMER

AirArabia

Information contained in this presentation is subject to change without notice, its accuracy is not guaranteed and it may not contain all material information concerning the company. Neither we nor our advisors make any representation regarding, and assume no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, any information contained herein.

In addition, the information contains projections and forward-looking statements that reflect the company's current views with respect to future events and financial performance. These views are based on current assumptions which are subject to various risks and which may change over time. No assurance can be given that future events will occur, that projections will be achieved, or that the company's assumptions are correct.

Actual results may differ materially from those projected. This presentation is strictly not to be distributed without the explicit consent of Company management under any circumstance.